

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 02, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: [www.sacheerome.com/](http://www.sacheerome.com/)) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**THIS ABRIDGED PROSPECTUS CONSISTS OF SEVEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**SACHEEROME LIMITED**

**CIN: U74899DL1992PLC049258; Date of Incorporation: June 19, 1992**

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Y-4 Okhla Industrial Areaph-II, New Delhi, Delhi, India, 110020	F-89-4-2 Okhla Industrial Area, Phase-1, New Delhi, Delhi, Okhla Industrial Area Phase-I, South Delhi, New Delhi, India, 110020	Ms. Harpreet Kaur (Company Secretary and Compliance Officer)	Tel: +011-47311111 Email: <a href="mailto:compliance@sacheerome.com">compliance@sacheerome.com</a>	<a href="http://www.sacheerome.com">www.sacheerome.com</a>

**Promoters of the Company**

**MR. MANOJ ARORA, MRS. ALKA ARORA AND MR. DHRUV ARORA**

**Details of Offer to Public**

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Up to 60,40,800 Equity Shares	Nil	Up to 60,40,800 Equity Shares	This issue is being made in terms of Regulation 229 and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 28,66,800 Equity Shares	Not less than 8,61,600 Equity Shares	Not less than 20,10,000 Equity Shares	Up to 3,02,400 Equity Shares

These equity shares are proposed to be listed on NSE Emerge (i.e. SME platform of National Stock Exchange of India Limited).

**DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THIS IS A FRESH ISSUE OF EQUITY SHARES**

**Price Band, Minimum Bid Lot & Indicative Timelines**

Price Band*	Rs. 96/- to Rs. 102/- Per Equity Share of face value of Rs. 10/- each.
Minimum Bid Lot Size	For details of minimum bid lot size, please refer to price band advertisement to be published in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date.
Anchor Portion Offer Opens/Closes on**	Friday, June 06, 2025
Bid/Offer Open On	Monday, June 09, 2025
Bid/Closes Open On	Wednesday, June 11, 2025
Finalization of Basis of Allotment	On or before Thursday, June 12, 2025
Initiation of Refunds	On or before Thursday, June 12, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Friday, June 13, 2025
Commencement of trading of Equity Shares	On or before Monday, June 16, 2025

\*For details of price band and Basis of Issue Price, please refer to price band advertisement.

\*\*Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e. Friday, June 06, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP

Trailing eighteen months from the date of RHP	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 102)	Range of acquisition price: Lowest Price – Highest Price
Trailing eighteen Month from the date of RHP	NA	NA	NA

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

### RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under “Basis for Issue Price” on page 82 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

### GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 29 of the Red Herring Prospectus.

### PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the website of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com)

### PRICE INFORMATION OF BRLM’s\*

Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
1.	Freshara Agro Exports Limited*	GYR Capital Advisors Private Limited	1.29%	50.73%	49.53%
2.	Rajputana Biodiesel Limited*		176.42%	86.00%	-
3.	Emerald Tyre Manufacturers Limited*		55.00%	27.32%	-
4.	NACDAC Infrastructure Limited*		113.60%	28.34%	-
5.	Delta Autocorp Limited*		-33.42%	-42.42%	-
6.	Capital Numbers Infotech Limited*		-36.16%	-	-
7.	Chamunda Electricals Limited*		-14.00%	-	-
8.	Voler Car Limited*		-5.00%	-	-
9.	Srigee DLM Limited*		-	-	-
10.	Dar Credit & Capital Limited*		-	-	-

Source: Price Information [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com) Offer Information from respective Prospectus.

\* Companies have been listed on October 24, 2024, December 03, 2024, December 12, 2024, December 24, 2024, January 14, 2025, January 27, 2025, February 11, 2025, February 19, 2025, May 12, 2025 and May 28, 2025 hence not applicable.

‘Name of BRLM and contact details (telephone and email id) of each BRLM	<b>GYR Capital Advisors Private Limited</b> Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Tel No. : +91 87775 64648 Email: <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a> Contact Person: Mohit Baid
Name of Syndicate Members	GYR Capital Advisors Private Limited
Name of Market Makers	Giriraj Stock Broking Private Limited

Name of Registrar to the Offer and contact details (telephone and email id)	<b>MUG INTIME INDIA PRIVATE LIMITED</b> (formerly known As Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg , Vikhroli (West), Mumbai 400 083, Maharashtra, India <b>Telephone:</b> +91 810 811 4949 <b>Email:</b> sacheerome.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Investor Grievance Email:</b> sacheerome.ipo@linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058
Name of Statutory Auditor	M/s. T R Chadha & Co LLP, Chartered Accountants
Name of Credit Rating Agency and therating or grading obtained if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled <b>"Issue Procedure"</b> beginning at page 208 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtainlist of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

#### PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	<b>Manoj Arora</b>	Individual	<b>Mr. Manoj Arora</b> , aged 65 years, is the Chairman, Managing Director and Promoter of our Company. He has completed his higher secondary and Bsc dropout from Kirori Mal College, Delhi. He has 40 years of experience in the field of fragrance industry. He was invited as a keynote speaker at the prestigious forum of World Perfumery Congress 2022 in Miami, USA. He also took stage at World Aroma Ingredients Congress & Expo 2024 held at Chennai. Further, he has been associated with "Radhey Mohan Drive Country Homes Residents Welfare Association" as President since August, 2021. Along with that, he has been associated with "Vishva Hindu Parishad" as Central Treasurer since December, 2022 and acts as a Chairman of board of trustee of Vanvasi Raksha Parivar Foundation since August, 2016.
2	<b>Alka Arora</b>	Individual	<b>Mrs. Alka Arora</b> aged 61 years is the Promoter and Non-Executive Director of our company. She has passed B.com exam from Punjab University. She has more than 26 years of experience in the field of this fragrance and flavours industry. She is involved in the Production & Logistics of the company.
3	<b>Dhruv Arora</b>	Individual	<b>Mr. Dhruv Arora</b> aged 36 years is the Promoter and Whole time Director of our Company. He possesses the degree of Bachelor of Science Chemistry with Business and Management from The University of Manchester and Management Programme for Family Business from Indian School of Business. He has 14 years of experience of experience in fragrance and flavours Industry. He is involved in the Business Development of the company. .

#### BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** We are in business of creation & manufacturing of Fragrances and Flavours. We have ventured into the flavours and has a separate unit, with a team of skilled flavourists, an application centre and a Research & Development centre.

Fragrances and Flavours are one of the most important factor in determining customer buying & preferences, and are thus viewed as vital components in any FMCG product's market standing and repurchase. The Fragrance & Flavours make a product distinct, preferred and enhance the entire olfactory as well sensory experience which a product promises to deliver. Our consumer insight and market research team conduct detailed analysis, enabling us to deliver tailored solutions that perfectly align with consumer preferences, latest market trends and the customer's requirements. We are into B2B segment in food and non-food FMCG, catering to leading companies in India & many other parts of the world, in various categories.

**Product/Service Offering:** Fragrances manufactured by us are used in the Personal Care & Wash, Body Care, Hair Care & Wash, Fabric Care, Home Care, Baby Care, Fine fragrance, Air care, Pet Care, Men's Grooming, Hygiene & Wellness and various other industries.

Flavours manufactured by us are used in Beverage, Bakery, Confectionery, Dairy Products, Health & Nutrition, Oral care, Shisha, Meat Products, Dry Flavours, Seasonings and others. It is Sacheerome's endeavour to continue to do research and innovation to deliver more solutions.

For further details, please see “**Our Business**” on page 100.

**Intellectual Property, if any**

As of the date of the Red Herring Prospectus, the Company holds one registered trademark under the Trademarks Act, 1999. Additionally, the Company has filed an application for another trademark under five different classes with the Registrar of Trademarks on September 06, 2024, which is currently pending approval. For further information, please refer to the section titled “Government and Other Approvals” on page 182 of the Red Herring Prospectus.

**Market Share:** Not ascertainable

**Manufacturing plant, if any:** F-89-4-2 Okhla Industrial Area, Phase-1, New Delhi, India, 110020 and Proposed Manufacturing Plant 1459b, Sector-32, Yeida, Gautam Buddha Nagar, Up-203209

**Employee Strength:** As on March 31, 2025 the Company has employed 158 employees at various levels of the Organization.

## OBJECTS OF THE OFFER

### Details of means of finance –

The fund requirements for each of the objects of the Issue are stated as follows:

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below.

(₹ In Thousands)

Sr. No.	Particulars	Amount which will be financed from Net Proceeds <sup>(1)</sup>	Estimated Utilisation of Net Proceeds	
			Financial Year 2025-26	Financial Year 2026-27
1.	Setting Up a new manufacturing facility at 1459b, Sector-32, Yeida, Gautam Buddha Nagar, UP-203209	Upto 5,65,000.00	[•]	[•]
2.	General corporate purposes <sup>(1)</sup>	[•]	[•]	[•]
<b>Total</b>		[•]	[•]	[•]

<sup>(1)</sup>To be finalised upon determination of Issue Price. The amount utilized for General Corporate Purposes shall not exceed 15% of the total issue size or Rs 10 crore, whichever is lower of the amount raised by our Company through this Issue.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** Nil

**Name of monitoring agency, if any –** Our Company has appointed CRISIL Ratings Limited as the monitoring agency in accordance with Regulation 262 of the SEBI ICDR Regulations.

**Terms of Issuance of Convertible Security, if any -** Not Applicable

### Shareholding Pattern:

Sr. No.	Particulars	Pre - Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,60,05,600	98.00%
2.	Public	3,26,400	2.00%
	<b>Total</b>	<b>1,63,32,000</b>	<b>100.00%</b>

**Number/amount of equity shares proposed to be sold by selling shareholders. –** Not Applicable

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Manoj Arora	Chairman and Managing Director	<b>Mr. Manoj Arora</b> , aged 65 years, is the Chairman, Managing Director and Promoter of our Company. He has completed his higher secondary and B.Sc dropout from Kirori Mal College, Delhi. He has 40 years of experience in the field of fragrance industry. In June 2022, Manoj Arora was invited to speak on "The Past, Present & Future of India's Fragrance Industry- Decoding it's DNA" at the prestigious forum of World Perfumery Congress in Miami, USA. He was a keynote speaker at 'World Aroma Ingredients Congress & Expo 2024' on 'Aroma Ingredients – Shaping the Consumer Preferences', held in Chennai. Further, he has been associated with "Radhey Mohan Drive Country Homes Residents Welfare Association" as President since August, 2021. Along with that, he has been associated with "Vishva Hindu Parishad" as Central Treasurer since December, 2022 and Act as a Chairman of board of trustee of Vanvasi Raksha Parivar Foundation since August, 2016. He heads R&D and QC oversee research and development, General Management, day to day affairs and strategic decision making in our company.	<b>Indian Companies</b> <ul style="list-style-type: none"> <li>Sachee Holdings Private Limited</li> <li>Velox Infraprojects Private Limited</li> <li>Quick Infraprojects Private Limited</li> <li>Sacheerome Advance Technologies Private Limited</li> <li>Quartz Impex Private Limited</li> </ul> <b>Limited Liability Partnership</b> <ul style="list-style-type: none"> <li>Vaishali F&amp;F LLP</li> </ul>
2.	Alka Arora	Non- Executive Director	<b>Mrs. Alka Arora</b> aged 61 years is the Promoter and Non-Executive Director of our company. She has passed B.com exam from Punjab University. She has more than 26 years of experience in the field of this fragrance and flavours industry. She is involved in the Production & Logistics of the company.	<b>Indian Companies</b> <ul style="list-style-type: none"> <li>Velox Infraprojects Private Limited</li> <li>Quick Infraprojects Private Limited</li> <li>Sachee Holdings Private Limited</li> <li>Divcare PC&amp;H Private Limited</li> </ul> <b>Limited Liability Partnership</b> <ul style="list-style-type: none"> <li>Vaishali F&amp;F LLP</li> </ul>
3.	Dhruv Arora	Whole time Director	<b>Mr. Dhruv Arora</b> aged 36 years is the Promoter and Whole time Director of our Company. He possesses the degree of Bachelor of Science Chemistry with Business and Management from The University of Manchester and Management Programme for Family Business from Indian School of Business. He has 14 years of experience of experience in fragrance and flavours Industry. He is involved in the Business Development of the company.	<b>Indian Companies</b> <ul style="list-style-type: none"> <li>Velox Infraprojects Private Limited</li> <li>Quick Infraprojects Private Limited</li> <li>Quartz Impex Private Limited</li> <li>Sachee Holdings Private Limited</li> <li>Sacheerome Advance Technologies Private Limited</li> </ul> <b>Limited Liability Partnership</b> <ul style="list-style-type: none"> <li>Vaishali F&amp;F LLP</li> </ul>
4.	Indu Agrawal	Executive Director	<b>Mrs. Indu Agrawal</b> aged 51 years is the Executive Director of the company. She has passed B.Sc. exam from Meerut University. She has above 26 years of experience in the field of pharma industry and fragrance and flavours industry. She heads Research and Development and Quality functions of the Company.	NIL
5.	Sunil Suri	Independent Director	<b>Mr. Sunil Suri</b> aged 62 years is the Independent Director of the company. He holds the degree of Master of Science (Agriculture) from The Haryana Agricultural University, CAIIB from Indian Institute of Banking & Finance and	NIL

			Management Education Programme from Union Bank School of Management. Prior to joining our company, he was associated with Union Bank for 34 years	
6.	Sanjay Roye	Independent Director	<b>Mr. Sanjay Roye</b> , aged 59 years is an Independent Director of the Company. He holds the degree of Bachelor of Science from Jawaharlal Nehru University, New Delhi, a Master of Science in Defence and Strategic Studies from Madras University and a Master of Business Administration from the ICFAI University, Tripura. Prior to joining our Board, he served 37 years in the Indian Navy and retired in the rank of Rear Admiral.	NIL

For further details in relation to our Board of Directors, see **“Our Management”** beginning on page 132 of the RHP.

## RESTATED FINANCIALS STATEMENTS

(All amounts in Indian Rupees in Thousands, unless otherwise stated)

Particulars	For the year ended March 31		
	2025	2024	2023
Revenue from Operations	10,75,359	8,50,953	7,04,919
Growth in Revenue from Operations (%)	26.37%	20.72%	10.35%
Total Income	10,81,341	8,63,978	7,09,281
EBITDA	2,33,826	1,64,537	1,03,567
EBITDA Margin (%)	21.62%	19.04%	14.60%
Net Profit for the Year/Period	1,59,820	1,06,730	59,941
PAT Margin (%)	14.86%	12.54%	8.50%
Return on Net Worth (%)	25.78%	23.20%	16.97%
Return on Capital Employed (in times)	0.33	0.31	0.25
Debt-Equity Ratio (in times)	0.06	0.03	-

1. Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
2. Total income includes revenue from operations and other income.
3. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
4. EBITDA margin is calculated as EBITDA as a percentage of total income.
5. Net Profit for the year/period represents the restated profits of the Company after deducting all expenses.
6. PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
7. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus.
8. Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liabilities)
9. Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

## INTERNAL RISK FACTORS

The below mentioned risks are top 8 risk factors as per the RHP.

1. The success of our products depends on our ability, as well as that of our customers, to anticipate market trends and understand customer preferences early on, leveraging this information successfully. Failure to do so could negatively impact our cash flows, business performance, financial condition, and overall operational results.
2. Success in our fragrances and flavours business relies on a limited pool of highly specialized employees, making recruitment and retention critical to our ability to compete and achieve strategic objectives.
3. A significant portion of our revenues is dependent on a few key customers, with whom we do not have firm commitments. The loss of any one or more of these major customers could have a material adverse effect on our business, cash flows, results of operations, and financial condition.
4. Increasingly stringent regulatory environment with regard to food, cosmetic ingredients and FMCG could result in stricter standards being applied to our products, which could cause us to incur substantial costs, which may have an adverse effect on our business and results of operations.
5. Disproportionate increases in raw materials prices and significant dependence on a limited number of suppliers for unique raw materials could adversely affect our business, results of operations and cash flows
6. Our operations could be adversely affected by strikes, work stoppages or increased wage demands by our employees or any other kind of disputes with our employees.
7. There have been instances of delays of certain forms which were required to be filed as per the reporting requirements



under the Companies Act, 2013 to ROC.

8. Increasing Competition and Industry Consolidation May Adversely Impact Our Business.

For further details on 'Risk Factors' please refer page no. 29 of the Red Herring Prospectus.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of the Red Herring Prospectus as disclosed in the section titled **“Outstanding Litigation and Material Developments”** in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

Nature of Cases	Number of Cases	Total Amount Involved (in Rs. Thousands)
<b>Proceedings against our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	5	4,980.26
<b>Proceedings by our Company</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
<b>Proceedings against our Director (other than Promoters)</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
<b>Proceedings by our Director (other than Promoters)</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
<b>Proceedings against our Promoter</b>		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
<b>Proceedings by our Promoter</b>		
Criminal	Nil	Nil
Civil	1	Not ascertainable

- For further details, see “Outstanding Litigation and Material Developments” on page 178 of the RHP.

- Brief details of top 5 material outstanding litigations against the company and amount involved - **NIL**
- Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - **NIL**
- Brief details of outstanding criminal proceedings against Promoters - **NIL**

**ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL**

**DECLARATION BY THE COMPANY**

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the disclosures and statements made in the Red Herring Prospectus are true and correct.